

JERVOIS MINING LIMITED

A.B.N. 52 007 626 575

11th February 2010

The Manager
Company Announcements
Australian Stock Exchange
Level 10, 20 Bond Street
SYDNEY NSW 2000

RESULTS OF RIGHTS ISSUE

Dear Sir,

The Company is pleased to announce that the recent Rights Issue which closed on 8th February 2010 raised a total of \$201,634.62 for the issue of 33,605,848 shares. The shortfall from the issue is 581,266,588 shares.

By Order of the Board



DUNCAN C. PURSELL
MANAGING DIRECTOR