



ABN 52 007 626 575

12th January 2010

The Manager

Company Announcements

Australian Stock Exchange

Level 10, 20 Bond Street

SYDNEY NSW 2000

Dear Sir,

Non – Renounceable Rights Issue: Underwriting

Further to the announcement by Jervois Mining Limited on 11th January 2010 regarding the non- renounceable, pro rata rights issue (**Rights Issue**).

The Company confirms that the issue will not be underwritten.

By Order of the Board

A handwritten signature in black ink that reads "D.C. Purcell".

DUNCAN C. PURSELL

MANAGING DIRECTOR