



ABN 52 007 626 575

11 January 2010

The Manager

Company Announcements

Australian Stock Exchange

Level 10, 20 Bond Street

SYDNEY NSW 2000

JERVOIS MINING LIMITED – CLEANSING STATEMENT

Dear Sir,

Jervois Mining Limited confirms that the non-renounceable rights issue announced 11 January 2010 is being made without a disclosure document under section 708AA of the Corporations Act.

In accordance with s708AA(2)(f) of the Act, the Company gives notice that:

1. the Company will offer the new ordinary shares (New Shares) for issue to investors without disclosure under Part 6D.2 of the Act.
2. the Company is giving this notice under s708AA(2)(f) of the Act.
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M as they apply to the Company; and
 - b. section 674 of the Act.

4. as at the date of this notice, there is no information:
- a. that has been excluded information from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors or their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company;
 - (ii) the rights and liabilities attaching to the relevant securities.
5. If all shareholders take up their entitlement under the Rights Issue, the Rights Issue will have no effect on the control of the Company. If an eligible shareholder does not take up their entitlement, there may be a dilutionary effect on that shareholder's proportionate shareholdings. The Rights Issue will not be underwritten.

Yours faithfully,



DUNCAN C. PURSELL
MANAGING DIRECTOR